



PRESS RELEASE

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Nolan Financial Receives 2025 SOC-1 and SOC-2 Attestations with No Exceptions

Bethesda, Maryland – January 13, 2026: Nolan Financial is pleased to announce the receipt of its twentieth consecutive SOC-1, Type II, and second SOC-2, Type II attestations with zero exceptions for 2025.

I am incredibly proud of our team's collective achievement in obtaining twenty consecutive SOC-1 Type II reports with absolutely no material exceptions and our second SOC-2, Type II, which reaffirms our continued commitment to our clients through our internal processes and procedures. Since our inception almost thirty-seven years ago, Nolan Financial has provided the highest level of accuracy and service. Each year we devote considerable resources to reviewing and updating our processes, procedures, and security protocols. The results of these annual SOC audits validate that Nolan Financial has implemented best practice controls that ensure the effectiveness of our data security measures and the accuracy of our financial reporting and plan administration services.

*Michael Nolan
President and CEO*

The SOC audits are conducted annually by independent outside auditors and test the effectiveness of Nolan Financial's internal controls, processes, risk assessments, data and network security. The audits also include external penetration testing of Nolan Financial's network infrastructure as well as client and participant web portals.

About Nolan Financial

For almost thirty-seven years, Nolan Financial has specialized in the custom design, enrollment, funding, and administration of non-qualified retirement plans for the benefit of the senior executives of mid to large size public, private and tax-exempt organizations. For more information about Nolan Financial, visit www.nolanfinancial.com.